

Application for Truck Replacement Funding Port of Long Beach and Port of Los Angeles Clean Trucks Program

Checklist to apply for a Clean Truck

To obtain a new, clean Port drayage truck, applicants must complete eleven steps, listed below. After review of the application, additional supporting documentation may be requested. Applicants will be contacted at the primary contact phone number provided in Application Form B – Applicant Details. All paperwork must be provided to the Ports' Grant and Concession Administrator at the Clean Trucks Center located on Terminal Island at the corner of Pier S Avenue and New Dock Street. The Center has bi-lingual advisors to assist applicants to fill out the various forms and to answer questions about the Clean Trucks Program.

All applicants must meet the following eligibility requirements. These are further described in Form E of this application. Financial Viability Guidelines:

- **No recent bankruptcy filings or discharges**
- **No recent truck repossessions**
- **No open federal/state liens or judgments**
- **No financial fraud convictions by a court in the United States**

All applicants must:

- 1. Provide a signed and completed application. This includes Application forms A through H.
- 2. Provide a copy of the **DMV title** for the Class 8 vehicle(s) to be replaced.
- 3. Complete and sign an IRS W-9 form (Grant Application form G).
- 4. Provide a copy of current and prior two years of California **DMV registration** or a **DMV printout of registration payments** for the vehicle.
- 5. Provide a copy of a valid Transportation Worker Identification Credential (**TWIC**) **card, front and back** (if applicant is not a Port Concessionaire). Applicant may provide a receipt of his/her TWIC enrollment submission, showing status as pending issuance of a TWIC card and in receipt of a disqualified notice. However, the applicant will not be allowed to take possession of a program truck or receive grant funds until the applicant receives a valid TWIC card and provides a copy of it.
- 6. Provide a copy of a valid **California Driver's License, front and back** (applicable to individuals).
- 7. Submit digital photographs of the truck to be replaced showing:
 - A. Front
 - B. Left side
 - C. Right side

- D. Rear
- E. VIN
- F. Engine serial number (or stamped project number)
- G. Odometer
- H. License Plate

Note that the Ports' Grant and Concession administrator can take the necessary pictures when the truck to be replaced is inspected at the Clean Trucks Center (phone 888-KLN-TRUX).

- 8. Provide documentation that the truck to be replaced has been in drayage service at the Ports for at least the previous two years. The Grant and Concession administrator will attempt to confirm this electronically but may require additional documentation including a letter of experience from the applicant's primary motor carrier, pay stubs, and/or other documentation.
- 9. Provide the truck to be traded in and scrapped for inspection by the Ports' Grant and Concession administrator in the Clean Trucks Center, located at New Dock Street and Pier S Avenue. It is the applicant's responsibility to schedule an inspection and bring the truck to the Clean Trucks Center.
- 10. (Purchase grants only) Arrange for payment of the applicant's portion of the total cost of the truck.
- 11. Deliver the old truck to the selected dealership before the applicant can take possession of the replacement truck.

Clean Trucks Program Application for Replacement Truck Funding Form A – Notice of Obligations

Awards for replacement drayage trucks made through the Clean Trucks Program may be a combination of State and Port funds. All applicants that receive awards must agree to several operational and reporting requirements. Please read the following statements and certify that you understand your obligations if you receive an award.

I understand that if I receive an award from the San Pedro Bay Ports Clean Trucks Program I must (Please read and initial next to each item):

1. _____ Commit to either **8 years, or 7 years and 350,000 miles, of 100% California-only operation** and California based registration. Dual plates, International Registration Plan (IRP), and any other out-of-state registrations are prohibited.
2. _____ Travel at least **50% of the vehicle annual miles within the identified trade corridors** in the Regions of Operation portion of this application (page 8). Compliance will be assessed on an annual basis.
3. _____ Make a **minimum of 300 trips per year**, to the San Pedro Bay Ports, in compliance with Port tariffs and requirements for Port drayage.
4. _____ Agree to accept the installation of an Automatic Vehicle Locator (AVL) device, Radio Frequency Identification (RFID) device, and California Air Resources Board (CARB) Drayage Truck Registry (DTR) sticker. These devices may be used to monitor the location and operation of the awarded truck.
5. _____ Make the old truck available for pre-award inspections and destruction and make the new truck available for inspection after the award is made.
6. _____ Have already paid or otherwise settled all outstanding violations, including but not limited to CARB violations, against the old truck. Applicants with outstanding violations at the time of application will be ineligible for funding during the current round of solicitations but may reapply in subsequent solicitation periods.
7. _____ Keep all documents relating to the award and the operation of the new truck for at least two years after the end of the contract or three years after final payment is received, whichever is later.
8. _____ Provide annual reporting including, but not limited to, the following
 - Updated contact information (owner name, address, phone, etc.)
 - Proof of California registration
 - Annual vehicle miles of travel (including mileage/activity logs for documentation)
 - Certification of California-only operation (including certification that permits were not utilized to make out-of-state trips).
 - Certification and documentation of at least 50% of travel in trade corridors
 - Summary of maintenance performed and inspections conducted
 - Documentation of the number of port visits within 12 month period
 - Certification that the State-funded truck was operated in accordance with signed contract and that all information submitted is true and accurate
 - Other information as requested by the Ports or their designated Administrator



9. _____ Receive an IRS 1099-G Form equal to the amount of the award, which makes me responsible for the reportable income as a result of participation in the program.

I do hereby certify the following (Please read and initial next to each item):

- 1. _____ That I have reviewed and understand the application, including this Notice of Obligations, and that all of the information I have submitted is true and correct.
- 2. _____ That any additional funds required to match Proposition 1B State funding and/or Port funding are reasonably available for me to finance my share of the total costs.
- 3. _____ That I will not submit any other applications for funding of this same truck under this program or the Carl Moyer program.
- 4. _____ That I have disclosed all other sources of funding that have been applied for that would be used to fund the replacement of the old truck.
- 5. _____ That I have disclosed the value of any existing financial incentive that directly reduces the cost, including tax credits or deductions, grants, or other public financial assistance, for the replacement of the old truck.
- 6. _____ That neither the truck owner nor the truck has any outstanding violations of ARB regulations.
- 7. _____ That Program funds were not used to previously upgrade the equipment identified in the equipment project application.

Authorized Signature _____ Date _____
(Equipment Owner)

Print Name _____ Title _____

Witness Signature _____ Date _____

Print Name _____ Title _____

Third Party Assistance

If a third party has assisted in completing this application, please complete the following section.

3rd Party's Signature _____ Date _____

Name _____ Title _____

Amount Paid (if any) \$ _____ Source of funds _____

**Clean Trucks Program
Application for Replacement Truck Funding
Form B – Applicant Details**

Please complete the following information about the owner of the truck applying for replacement funding. **Completion of this form does not guarantee acceptance into the program. Acceptance to the program constitutes a binding obligation to participate in the program, take ownership of the awarded truck, and release the old truck for scrapping.** All fields must be completed before the application can be processed. If you are applying for funding to replace multiple trucks, this form B only needs to be completed once. In addition, please submit one Form C, D, E, and F for each truck you would like to replace through the Clean Trucks Program. If you have any questions or would like to schedule an appointment for assistance, please contact the Clean Truck Center at (888) KLN-TRUX.

Applicant Information

Equipment Owner/Applicant (may be an authorized agent with contract signing authority)

Last Name _____ First Name _____

Company Name (if any): _____

Mailing Address

Street: _____

City: _____ State: Zip Code:

Primary Contact Name: _____

Primary Contact Phone Number: () -

Email (if available): _____

Are you an Licensed Motor Carrier (LMC) or Independent Owner Operator (IOO)?

LMC Independent Owner Operator

CA Number: USDOT Number:

FMCSA Operating Authority Number: MC FF MX

If you are an Independent Owner/Operator please provide the following information:

Name of Primary Licensed Motor Carrier: _____

Company Information

Must be completed by all applicants

Fleet Size*: Number of Employees*:

*Fleet Size and Number of Employees will be 1 for many IOOs.

Annual Gross Income (\$): , ,

SSN or Employer Tax ID number:

**Clean Trucks Program
Application for Replacement Truck Funding
Form C – Vehicle Details**

Please complete the following information for each truck to be replaced through the Clean Trucks Program. All fields must be completed before the application can be processed. If you have any questions or would like to schedule an appointment for assistance, please contact the Clean Truck Center at (888) KLN-TRUX or (888) 556-8789.

Engine Information

Make (check one):
 Caterpillar Cummins Detroit Diesel Other _____

Model (i.e. S60, N14, C13, etc): _____

Serial #: _____

Engine Model Year (please refer to page 24 for an example):

Horsepower (please refer to page 24 for an example):

EPA Engine Family Name (if available, please refer to page 24 for an example):

Fuel Type: Diesel CNG LNG Other _____

Vehicle Information

Make: _____

Model: _____ GVWR: lbs

Model Year: License Plate: State of Registration:

VIN:

Lien Information

This vehicle being replaced is free and clear of all liens (check one). Yes No

If you answered “No”, you agree to pay off all indebtedness, receive lien releases and deliver a clear certificate of title free of any and all liens as a condition to delivery of your old truck for scrappage and receipt of grant funds for a replacement truck.

**Clean Trucks Program
Application for Replacement Truck Funding
Form C – Vehicle Details continued**

Operational Information (provide information for the specific truck described)

Does your odometer work? Yes No

Current reading (or estimate): _____, _____

Estimate the number of miles you have driven this truck, on average, each day for the last two years:

miles

Estimate the number of trips you make each week to the Ports of L.A. and Long Beach on average, over the past two years:

trips

How many days each week have you driven this truck for work, on average, over the past two years?

days

Estimate the percentage of your annual mileage that was driven within California over the last two years: %

What do you typically haul (check all that apply)?

Containers Dry Bulk Liquid Bulk Break Bulk

Has this truck been driven in the Ports on a regular basis for the last two years? Yes No

Is this truck currently registered in the San Pedro Bay Ports Drayage Truck Registry (check one)?

Yes No Don't Know

Estimate the future activity of the new truck:

Annual mileage: Same as old truck Different: _____

Percentage of annual mileage within trade corridors:

Same as old truck Different: _____

Number of annual visits to the Ports: Same as old truck Different: _____

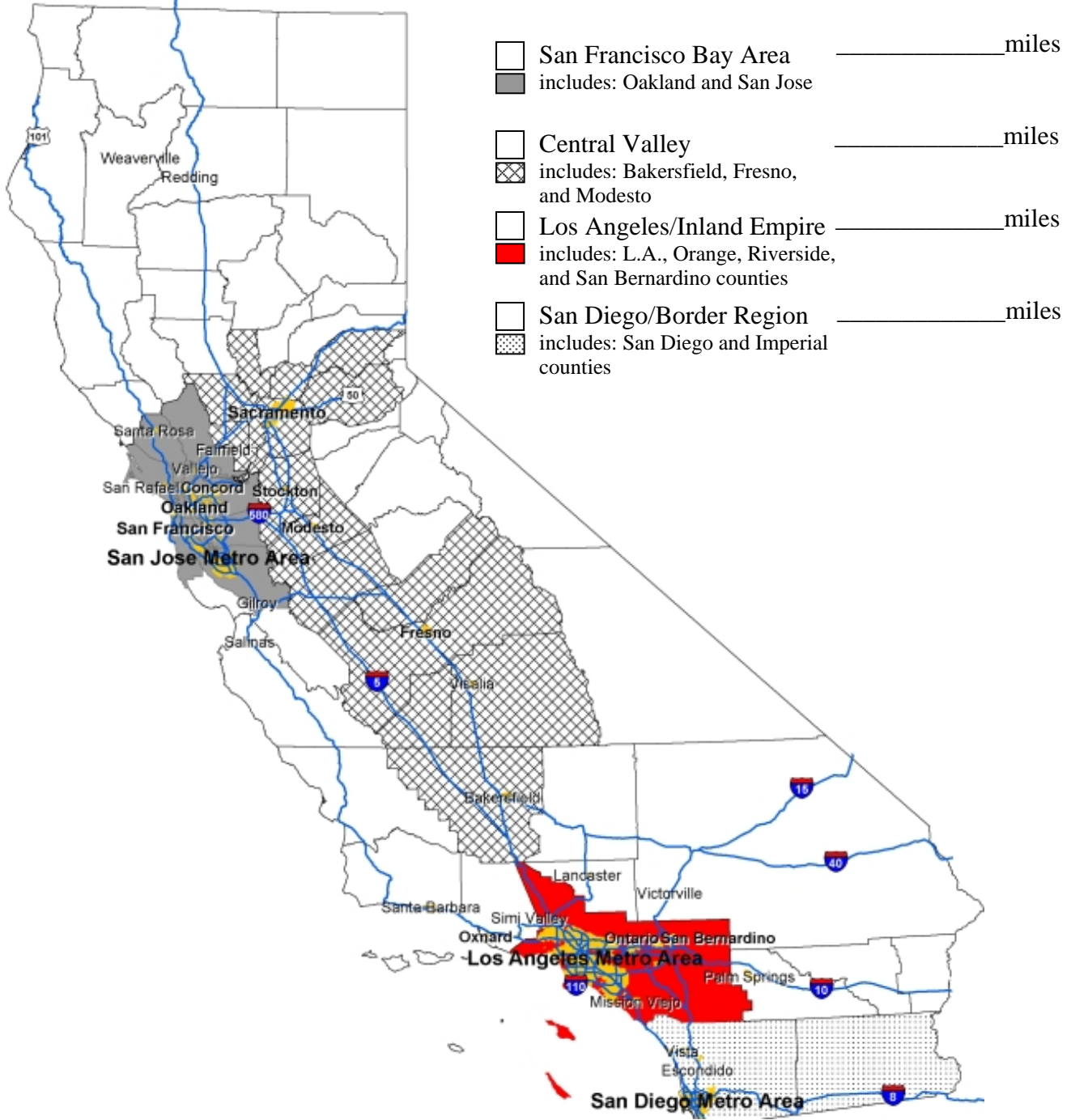
Clean Trucks Program

Application for Replacement Truck Funding

Form D – Vehicle Operation

Regions of Operation

Please identify the areas where you typically operate (check all that apply) and estimate approximately how many miles you drive in each region each year. The following Mileage Estimation Worksheet may be used to help estimate mileage: Supporting documentation may be required.



Regions of Operation – Mileage Estimation Worksheet

This worksheet is designed to assist in the estimation of mileage driven within each trade corridor based on the annual number of trips made to each corridor. Mileage estimates assume the trip is a round trip and begins at the San Pedro Bay Ports. The destination point for the Bay Area, Central Valley, and San Diego areas are Oakland, Fresno, and San Diego respectively. This worksheet is only used to assist the applicant in estimating their mileage in each trade corridor and does not need to be submitted with the application. **Applicants may use other estimates if they believe them to be more accurate. Please note that mileage may be accrued in California but outside the identified trade corridors, which is depicted by the remaining white area on the Regions of Operation map on the previous page.**

Step 1: Estimate the number of **trips** made **each year** to the following regions.

<input type="checkbox"/>	San Francisco Bay Area	_____trips	<input type="text" value="A"/>
<input checked="" type="checkbox"/>	includes: Oakland and San Jose		
<input type="checkbox"/>	Central Valley	_____trips	<input type="text" value="B"/>
<input checked="" type="checkbox"/>	includes: Bakersfield, Fresno, and Modesto		
<input type="checkbox"/>	San Diego/Border Region	_____trips	<input type="text" value="C"/>
<input checked="" type="checkbox"/>	includes: San Diego and Imperial counties		

Step 2: Calculate mileage within each trade corridor based on the trips above.

San Francisco Bay Area

Multiply **A** times 90 _____miles Line 1

Central Valley

Multiply **A** times 514 _____miles Line 2

Multiply **B** times 298 _____miles Line 3

Add **Line 2** and **Line 3** _____miles Line 4

San Diego/Border Region

Multiply **C** times 112 _____miles Line 5

Los Angeles/Inland Empire

Enter your annual mileage _____miles Line 6
that occurs in California
(excludes interstate travel)

Add **Line 1**, **Line 4**, and _____miles Line 7
Line 5

Subtract **Line 7** from **Line 6** _____miles Line 8

Regions of Operation – Mileage Estimation Worksheet (continued)

Step 3: Enter your annual mileage estimates in Form C

- San Francisco Bay Area _____miles (Enter value from **Line 1**)
 includes: Oakland and San Jose
- Central Valley _____miles (Enter value from **Line 4**)
 includes: Bakersfield, Fresno,
 and Modesto
- Los Angeles/Inland Empire _____miles (Enter value from **Line 8**)
 includes: L.A., Orange, Riverside,
 and San Bernardino counties
- San Diego/Border Region _____miles (Enter value from **Line 5**)
 includes: San Diego and Imperial
 counties

Regions of Operation – Mileage Estimation Worksheet

This worksheet is designed to assist in the estimation of mileage driven within each trade corridor based on the annual number of trips made to each corridor. Mileage estimates assume the trip is a round trip and begins at the San Pedro Bay Ports. The destination point for the Bay Area, Central Valley, and San Diego areas are Oakland, Fresno, and San Diego respectively. This worksheet is only used to assist the applicant in estimating their mileage in each trade corridor and does not need to be submitted with the application. **Applicants may use other estimates if they believe them to be more accurate. Please note that mileage may be accrued in California but outside the identified trade corridors, which is depicted by the remaining white area on the Regions of Operation map on the previous page.**

Step 1: Estimate the number of **trips** made **each year** to the following regions.

<input type="checkbox"/>	San Francisco Bay Area	_____ 10 _____ trips	<input type="text" value="A"/>
<input checked="" type="checkbox"/>	includes: Oakland and San Jose		
<input type="checkbox"/>	Central Valley	_____ 20 _____ trips	<input type="text" value="B"/>
<input checked="" type="checkbox"/>	includes: Bakersfield, Fresno, and Modesto		
<input type="checkbox"/>	San Diego/Border Region	_____ 5 _____ trips	<input type="text" value="C"/>
<input checked="" type="checkbox"/>	includes: San Diego and Imperial counties		

EXAMPLE

Step 2: Calculate mileage within each trade corridor based on the trips above.

San Francisco Bay Area		
Multiply A times 90	_____ 900 _____ miles	Line 1
Central Valley		
Multiply A times 514	_____ 5,140 _____ miles	Line 2
Multiply B times 298	_____ 5,960 _____ miles	Line 3
Add Line 2 and Line 3	_____ 11,100 _____ miles	Line 4
San Diego/Border Region		
Multiply C times 112	_____ 560 _____ miles	Line 5
Los Angeles/Inland Empire		
Enter your annual mileage that occurs in California (excludes interstate travel)	_____ 50,000 _____ miles	Line 6
Add Line 1 , Line 4 , and Line 5	_____ 12,560 _____ miles	Line 7
Subtract Line 7 from Line 6	_____ 37,440 _____ miles	Line 8

Regions of Operation – Mileage Estimation Worksheet (continued)

Step 3: Enter your annual mileage estimates in Form C

- San Francisco Bay Area 900 miles (Enter value from **Line 1**)
 includes: Oakland and San Jose
- Central Valley 11,100 miles (Enter value from **Line 4**)
 includes: Bakersfield, Fresno,
and Modesto
- Los Angeles/Inland Empire 37,440 miles (Enter value from **Line 8**)
 includes: L.A., Orange, Riverside,
and San Bernardino counties
- San Diego/Border Region 560 miles (Enter value from **Line 5**)
 includes: San Diego and Imperial
counties

EXAMPLE

Clean Trucks Program Application for Replacement Truck Funding Form E – Financing and New Truck Selection

The following describes the two funding options available. Based on this information, you will be required to choose between a subsidized lease-to-own program and a grant through a subsidized loan.

The Ports are offering two options for qualified truck owners to obtain funding for new trucks under the Clean Trucks Program (CTP), in recognition that applicants may have differing finance needs. The “best” option for each applicant will depend on individual circumstances.

Common to both options are the following features and requirements:

- √ The Ports will pay a large portion of each new truck’s costs. The Ports will also pay for routine preventative maintenance for each new lease-to-own truck, over a period of 7 years. All maintenance of trucks acquired with grants is the responsibility of the owner.
- √ However, each applying truck owner must also help fund the new truck, as further described below.
- √ Some of these costs to the owner may be partially offset through the new truck’s increased fuel efficiency compared to the old truck, and the fact that maintenance is pre-paid by the Ports.
- √ Applicants must select a new truck from the Ports’ pre-approved list at a fixed price. Only minor “options” for the truck are allowed, at the owner’s cost.
- √ Defaulting on payments for the new truck or failure to meet CTP requirements will result in the Ports taking corrective action. **This may include repossession of the truck** and its redeployment to another qualified applicant.
- √ Each successful applicant must sign over the old truck’s title, it will be scrapped (destroyed) by the Program Administrator.

The following summarizes the two funding options from which you can choose:

1. Subsidized Lease-to-Own Program

Applicants can choose to lease their new truck, under a 7-year lease-to-own agreement with the Financing Entity that has been selected by the Ports. (Note that while the lease term is 7 years, awarded applicants must sign an agreement to serve the ports for 8 years, **or 7 years and 350,000 miles.**) The Ports have arranged for the Financing Entity to offer a low monthly lease payment for replacement trucks. For new diesel trucks the monthly lease payment would be between \$300 and \$400 for the first two years and between \$500 and \$600 for the next five years. For new LNG trucks the monthly lease payment would be between \$300 and \$800 for the first two years and between \$500 and \$1,000 for the next five years. The balance of the monthly lease cost will be paid by the Ports. In this way, the Ports’ subsidy will allow the grantee to enjoy a lower lease payment than would be otherwise available, based on the grantee’s own credit rating and the amount financed.

The selected Financing Entity will be the owner and lessor of the new truck, and administer the program under the Ports' direction in coordination with the Port-appointed Grants Administrator. At the end of the lease term -- provided that the participant is in good standing with the lessor and the CTP -- the Ports will provide a up to a 50% subsidy towards the purchase cost of the truck.

For Applicants seeking a subsidized lease, credit guidelines including the following will be considered:

SUBSIDIZED LEASE: CREDIT GUIDELINES
<ul style="list-style-type: none"> • No recent bankruptcies that were discharged in the last year • No history of repossessions within the last five years • No open Federal / State Liens / Judgments • No tractor repossessions within the last 2 years • Must have a valid commercial drivers license • Other requirements that the Financing Entity takes into account when determining credit qualification.

2. Grant through Subsidized Loan

As an alternative to the lease-to-own option, qualified applicants who satisfy the Financing Entity's credit requirements can request a grant towards the purchase of the new truck. The amount of the grant will be provided through a subsidized seven year loan structure with the Port selected Financing Entity. For the LNG trucks, the grant will be approximately \$105,000. For the diesel trucks, the grant will be approximately \$67,000. (Refer to the following pages for the price of each new truck option and your estimated cost after factoring in the grant.) The applicant would have to provide cash or arrange financing for the remainder of the cost, and be able to meet the credit requirements of the Port-selected Financing Entity. The grantee will be required to sign a grant agreement and a security agreement granting the Port a lien securing the grantee's obligations under the grant, which includes an obligation to repay the grant amount if the obligations (e.g. use of the truck within the state, trade corridors and the Ports) are not met. The Port shall be listed as a lienholder on the certificate of title.

For Applicants seeking a subsidized loan, credit guidelines including the following will be considered:



GRANT THROUGH SUBSIDIZED LOAN: CREDIT GUIDELINES
<ul style="list-style-type: none"> • No recent bankruptcies that were discharged in the last 4 years. • No history of repossessions within the last five years • No open Federal / State Liens / Judgments • No tractor repossessions within the last 4 years • No aggregate collection/Charge-off activity to exceed \$4,000 • Must have installment history comparable to request • Must have a valid commercial drivers license • Other requirements that the Financing Entity takes into account when determining credit qualification.


Funding Choice (please select one)



Subsidized Lease Grant through Subsidized Loan



Truck Selection



Please indicate the truck you would prefer to lease or purchase. Note that certain models will be available for delivery during the month of September, 2008. Other truck options may not be available until after October 1, 2008. **All trucks will be white in color.**

Diesel Truck Offerings	Cab Type	Selection	Photo	Approximate Cost (Subject to Change)
Freightliner Columbia <u>Available in September</u>	Day Cab	<input type="checkbox"/>		<u>Lease:</u> \$327/month for first 2 years; \$527/month for next 5 years Or <u>Grant:</u> \$67,000 <u>Price:</u> \$93,310 <u>Your Cost:</u> \$26,310
Freightliner M2-112 (white only)	26" Extended Cab (Day cab shown)	<input type="checkbox"/>		<u>Lease:</u> \$383/month for first 2 years; \$583/month for next 5 years. Or <u>Grant:</u> \$67,000 <u>Price:</u> \$97,355 <u>Your Cost:</u> \$30,355

Diesel Truck Offerings	Cab Type	Selection	Photo	Approximate Cost (Subject to Change)
<p>International Transtar</p> <p><u>Available in September</u></p>	<p>Day Cab</p>	<input type="checkbox"/>		<p>Lease: \$311/month for first 2 years; \$511/month for next 5 years</p> <p>Or</p> <p>Grant: \$67,000</p> <p>Price: \$92,160</p> <p>Your Cost: <u>\$25,160</u></p>
<p>International Transtar</p> <p><u>Available in September</u></p>	<p>26" Extended Cab</p>	<input type="checkbox"/>		<p>Lease: \$343/month for first 2 years; \$543/month for next 5 years</p> <p>Or</p> <p>Grant: \$67,000</p> <p>Price: \$94,445</p> <p>Your Cost: <u>\$27,445</u></p>

Diesel Truck Offerings	Cab Type	Selection	Photo	Approximate Cost (Subject to Change)
<p>Mack CXU613 <u>Available in September</u></p>	<p>Day Cab</p>	<input type="checkbox"/>		<p>Lease: \$317/month for first 2 years; \$517/month for next 5 years</p> <p>Or</p> <p>Grant: \$67,000</p> <p>Price: \$92,550</p> <p>Your Cost: \$25,550</p>
<p>Mack CXU613</p>	<p>48" Extended Cab</p>	<input type="checkbox"/>		<p>Lease: \$370/month for first 2 years; \$570/month for next 5 years</p> <p>Or</p> <p>Grant: \$67,000</p> <p>Price: \$96,463</p> <p>Your Cost: \$29,463</p>

Diesel Truck Offerings	Cab Type	Selection	Photo	Approximate Cost (Subject to Change)
<p>Volvo 64T300</p> <p><u>Available in September</u></p>	<p>Day Cab</p>	<input type="checkbox"/>		<p><u>Lease:</u> \$300/month for first 2 years; \$500/month for next 5 years</p> <p>Or</p> <p><u>Grant:</u> \$67,000</p> <p><u>Price:</u> \$91,409</p> <p><u>Your Cost:</u> \$24,409</p>
<p>Volvo 64T430 (white only)</p>	<p>42" Extended Cab</p>	<input type="checkbox"/>		<p><u>Lease:</u> \$379/month for first 2 years; \$579/month for next 5 years</p> <p>Or</p> <p><u>Grant:</u> \$67,000</p> <p><u>Price:</u> \$97,122</p> <p><u>Your Cost:</u> \$30,122</p>

LNG Truck Offerings	Cab Type	Selection	Photo	Approximate Cost (Subject to Change)
<p>Kenworth T800 ISX-G <u>Available in September</u></p>	<p>Day Cab</p>	<p><input type="checkbox"/></p>		<p><u>Lease:</u> \$772/month for first 2 years; \$972/month for next 5 years.</p> <p>Or</p> <p><u>Grant:</u> \$105,000 <u>Price:</u> \$197,123 <u>Your Cost:</u> \$92,123</p>
<p>Sterling LT8500 ISL-G <u>Available in September (white only)</u></p>	<p>Day Cab</p>	<p><input type="checkbox"/></p>		<p><u>Lease:</u> \$300/month for first 2 years; \$500/month for next 5 years</p> <p>Or:</p> <p><u>Grant:</u> \$105,000 <u>Price:</u> \$161,135 <u>Your Cost:</u> \$56,135</p>

Clean Trucks Program
Application for Replacement Truck Funding
Form F – Disclosure of Funding and Incentives

All applicants must disclose any additional funding sources or incentives that will be used in conjunction with the replacement of the old truck. If you are applying for the port subsidized lease option, you may not use other sources of funding that require the old or new truck as collateral or otherwise encumber the old or new truck. If you are applying for a grant (as opposed to a subsidized lease), please list all sources of funding and provide the amount and a brief description of the funding. If none, indicate with an N/A entry. With the grant application, the Port must have a lien on the Certificate of Title.

Funding Source (Applicant cash, bank name, funding agency, etc)	Amount (\$)	Description (Cash, secured loan, unsecured loan, etc.)

Please list any incentives you have or expect to receive that directly reduce the cost of the truck including including tax credits or deductions, grants, or other public financial assistance.

Incentive Type (Tax credit, grant, etc)	Amount (\$)	Description

Clean Trucks Program

Application for Replacement Truck Funding

Form G – IRS W-9

Form **W-9**
(Rev. October 2007)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return)	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ ----- <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code	
List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number
or
Employer identification number

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶
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Clean Trucks Program Application for Replacement Truck Funding Form H – Credit Application

All applicants seeking port funding must complete the following credit application. This information will, in part, determine which financing options may be available to you.

Type of Application: Business Individual New Used Salesperson's Name:

Dealer Name:		Dealer Phone:		Dealer Fax:	
INDIVIDUAL/PARTNERSHIP INFORMATION:					
<input type="checkbox"/> 1 st Time Buyer <input type="checkbox"/> Ownership Exp.		Number of trucks you currently:		Operate: Own:	
Full Name:		Social Security Number:		Date of Birth:	
Home Phone Number		Pager Number		Cell Phone Number	E-Mail Address
Present Physical/Mailing Address:		City:		County:	State: Zip:
How Long at Present Address? Years: Months:		<input type="checkbox"/> Rent <input type="checkbox"/> Own <input type="checkbox"/> Live with relatives		Monthly Payment:	
Previous Address (If less than 2 years)					
Co-Buyer		Co-Buyer's SSN:		Co-Buyer's Phone Number:	
Present Physical Address:		City:		County:	State: Zip:
Employer		Time on job		Income	
NEAREST RELATIVES/PERSONAL REFERENCES NOT LIVING WITH YOU:					
Name					
Address		City		State	Zip Phone
Name					
Address		City		State	Zip Phone
CORPORATION/LEGAL ENTITY INFORMATION (If Applicable)					
Exact Legal Name of Corporation/Legal Entity:		<input type="checkbox"/> Inc. <input type="checkbox"/> LLC <input type="checkbox"/> Other		Federal ID#	
Year of Organization	Principal Officer			Social Security Number	
Title	% Owned	US DOT Number		MC Number	
CURRENT EMPLOYMENT INFORMATION					
Total Years of Driving Experience		Years as Owner Operator		Years as Company Driver	
Name:		City:		State:	Phone:
Contact		Years at Current Employer		Months	Income
<input type="checkbox"/> Company Driver <input type="checkbox"/> Owner Operator <input type="checkbox"/> Other		Other Annual Income			
		Source		Amount	

FUTURE EMPLOYMENT

Name		City/State		Phone Number
Contact	Monthly Miles	Monthly Revenue	Paid /mile % of Gross	
Products to be Hauled		Commercial DL#		State

PREVIOUS EMPLOYERS

Name	City	State	Phone Number	Contact	How Long?
Name	City	State	Phone Number	Contact	How Long?
Name	City	State	Phone Number	Contact	How Long?

Trucks/Trailers Owned Description of Collateral	Lending Institution	City/State	Phone #	Account #
Real Estate	Lending Institution	City/State	Phone #	Account #
Autos Owned	Lending Institution	City/State	Phone #	Account #
Bank Account Type	Institution	City/State	Phone #	Account #

LIKE-KIND EXCHANGE. As part of a like-kind exchange program, Assignee has engaged MBF Account Services, LLC as a qualified intermediary. The originating Dealer/Lessor is hereby notified that the Assignee has assigned to MBF Account Services, LLC its rights (but not its obligations) for the purchase of Equipment described in any leases. In event the Lessee or originating Dealer/Lessor purchases any Equipment, such purchaser is hereby notified that the Assignee has engaged MBF Account Services, LLC its rights (but not its obligations) for the sale of the Equipment described in such Leases.

Authorization to Release Credit Information

The undersigned certifies that: (a) all of the information contained herein or provided in connection with this Application is true and correct and accurately describes the financial condition of the Customer(s) as of the date hereof; and (b) I will notify DCFS USA LLC and Daimler Trust, and their respective successors, transferees and assigns ("Creditor") if I become aware of any material change in the financial condition of the Customer(s). I hereby authorize Creditor and/or Dealer to make inquiry into, to request, and to receive any information concerning my financial condition, including, but not limited to, obtaining a credit report and contacting any current or former creditors of Customer(s) to verify any information contained herein or received in connection with this Application, which Creditor and/or Dealer deems relevant to the possible extension of credit to Customer(s) ("Information"). I also grant any such creditors permission to release Information to Creditor and/or Dealer. I authorize and permit Creditor to disclose information and any credit decision to any affiliate, assigns or agent of Creditor, the Dealer, Port of Long Beach and/or Port of Los Angeles (whichever applies) and the Ports' Grant and Concession Administrator, to the extent permitted by law. I authorize Creditor to file a UCC financing statement. I have applied for a loan, lease or extension of credit from Creditor and I intend to use the purchased Equipment primarily for business or commercial purposes, and not for personal, family, household or agricultural purposes. The foregoing provision shall remain in effect until Customer pays Creditor in full for all outstanding indebtedness under all loans, leases or extensions of credit (if Creditor decides to grant credit to Customer(s)).

Applicant Signature: _____

Title (if applicable): _____

Date: _____

Co-Applicant: _____

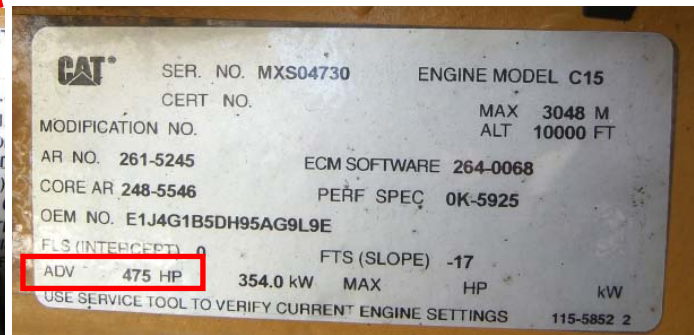
Date: _____

Title (if applicable): _____

Locating the EPA Engine Family Name and Engine Specifications

The EPA engine family name is a 12 character number/letter designation included on the engine nameplate for all heavy duty truck engines sold in the United States. In general, the nameplate is permanently affixed to the engine. The exact location and appearance of the nameplate varies by engine manufacturer. Examples of nameplates from three major engine manufacturers are included below:

Caterpillar Engine Example:



Caterpillar Nameplate (2 labels): EPA Family Name – 5CPXH0928EBK

Engine Model Year - 2005

Engine Horsepower – 475 HP

Cummins Engine Example:

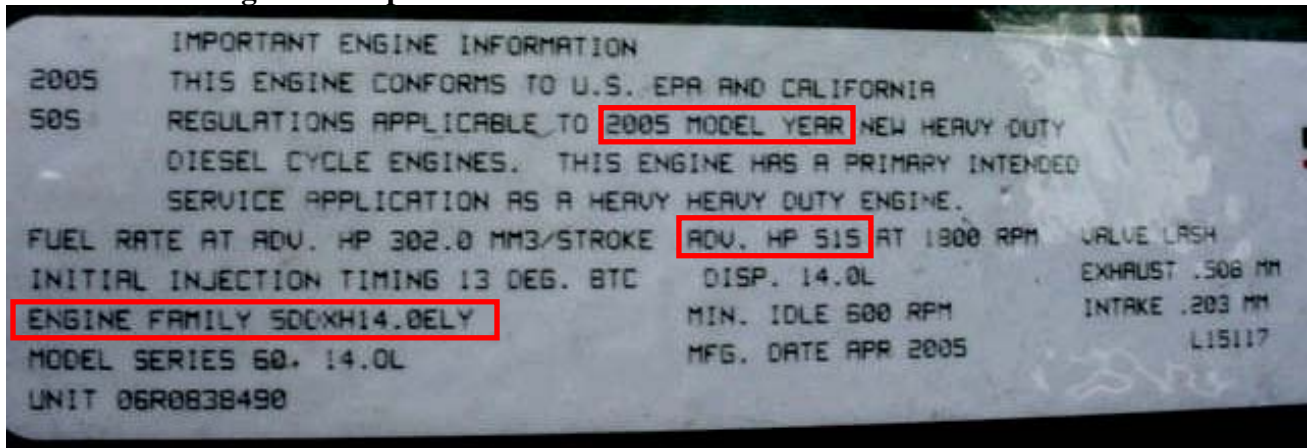


Cummins Nameplate: EPA Family Name – 4CEXH0912XAJ

Engine Model Year - 2004

Engine Horsepower – 400 HP

Detroit Diesel Engine Example:



Detroit Diesel Nameplate: EPA Family Name – 5DDXH14.0ELY
Engine Model Year - 2005
Engine Horsepower – 515 HP